

Your New Money Mindset

You've adopted an untraditional financial mindset, strengthening your position of power over your finances and the results you're able to achieve. This mindset is vital to maintain as you begin exploring additional investments, taking policy loans, and preparing long-term family finances.

Typical Financial Mindset:

Give Wall Street, banks, and the government control over your money

Trust that, despite tradition, third parties will be fiscally responsible and act in your best interest as stewards of your money

Rely on cookie-cutter financial advice

Max out personal and employer 401(k), contributions and hope for the best

Stick with a job you don't like and hope for better pay and more vacation time

Hope for an eventual retirement when you can really start living

Perpetual Wealth Strategy Mindset:

Build an investment strategy that lets you control your money

Build a saving and investment strategy that eliminates dependence on Wall Street, banks, and government institutions that have proven not to have your best interest in mind

Educate yourself and customize your financial strategy to meet your unique goals

Utilize a Wealth Maximization Account™ with a guaranteed rate of return

Create business opportunities that align with your genius, passion, and calling

Plan for and enjoy financial freedom at every stage of life

